



## INOX RENEWABLE SOLUTIONS LIMITED

CIN: U40106GJ2020PLC112187

Regd. Off.: 301, ABS Tower Old Padra Road, Vadodara, Gujarat, India, 390007;

Phone: 0265-6198111; Fax: 0265-2310312

Email: investors.iwl@inoxwind.com; Website: www.rescowind.com

### FORM NO. CAA. 2

[Pursuant to Section 230(3) and rule 6 and 7]

## BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, AHMEDABAD BENCH CA(CAA) No. 43/AHM/2025

In the matter of sections 230 to 232 of the Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and in the matter of Scheme of Arrangement between Inox Green Energy Services Limited (Demerged Company) and Inox Renewable Solutions Limited (Resulting Company) and their respective shareholders

Inox Renewable Solutions Limited, A company incorporated under the Companies Act, 2013 having its registered office at 301, ABS Tower Old Padra Road, Vadodara, Gujarat, India, 390007.(CIN: U40106GJ2020PLC112187)

.....Applicant Company 2/ Resulting Company

## NOTICE AND ADVERTISEMENT OF THE MEETINGS OF EQUITY SHAREHOLDERS, DEBENTURE HOLDERS, SECURED CREDITORS AND UNSECURED CREDITORS OF INOX RENEWABLE SOLUTIONS LIMITED, APPLICANT COMPANY 2

Notice is hereby given that by an Order dated 08.09.2025, the Ahmedabad Bench of the National Company Law Tribunal ("NCLT/ Tribunal"), passed in Company Application no. CA(CAA) No. 43/AHM/2025, has directed the meetings of equity shareholders, debenture holders, secured creditors and unsecured creditors of the Applicant Company 2 for the purpose of considering, and if thought fit, approving with or without modification(s), the Scheme of Arrangement between Inox Green Energy Services Limited ("Demerged Company") and Inox Renewable Solutions Limited ("Resulting Company") and their respective shareholders, pursuant to the provisions of Sections 230 to 232 of the Companies Act, 2013 ("Act"), and any other applicable provisions of the Act (including any statutory modification(s) or re-enactment thereof, for the time being in force) (the "Scheme").

Pursuant to the Order of the Hon'ble NCLT, notice is hereby given that the Applicant Company 2 is convening the meetings of the equity shareholders, debenture holders, secured creditors and unsecured creditors on the below mentioned dates:

S. No.	Meeting of	Day and Date of Meeting	Time of Meeting
1.	Equity Shareholders	Sunday, November 2, 2025	10:30 AM
2.	Debenture Holders	Sunday, November 2, 2025	11:30 AM
3.	Secured Creditors	Sunday, November 2, 2025	12:00 Noon
4.	Unsecured Creditors	Sunday, November 2, 2025	02:00 PM

The said parties are requested to attend the respective meetings, only through video conferencing in compliance with the provisions of the Act read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 ("Rules") and other applicable rules, the applicable general circulars issued by the Ministry of Corporate Affairs for conducting general meeting through VC/ OAVM and providing e-voting facility, applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), read with applicable SEBI circulars and Secretarial Standard on General Meetings as issued by the Institute of Company Secretaries of India ("SS-2").

The Applicant Company 2 has completed the dispatch of the above mentioned Notice, along with the Statement as required under Sections 102, 230 to 232 and other applicable provisions of the Act, read with Rule 6 of the Rules, the SEBI Listing Regulations and other applicable SEBI circulars, and related Annexures to the said Notice, by electronic mode to those equity shareholders, debenture holders, secured creditors and unsecured creditors who have already registered their email address with the Applicant Company 2/ Depositories/ Depository Participant/ Registrar and Transfer Agent of the Applicant Company 2, as the case may be, and by speed post/ registered post, to those equity shareholders, debenture holders, secured creditors and unsecured creditors who have not registered their email address with the Applicant Company 2/ Depositories/ Depository Participant/ Registrar and Transfer Agent of the Applicant Company 2, as the case may be.

A copy of the said Notice along with the Statement under Section 230 of the Act and related Annexures including the Scheme of Arrangement is made available on the website of the Applicant Company 2 at [www.rescowind.com](http://www.rescowind.com), on the website of BSE Limited ("BSE") at [www.bseindia.com](http://www.bseindia.com) and also, on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and National Securities Depository Limited at [www.evoting.nsdl.com](http://www.evoting.nsdl.com).

In case any equity shareholder/ debenture holder/ secured creditor/ unsecured creditor wishes to receive a physical copy of the above mentioned meetings Notice, Statement and other accompanying documents including the Scheme of Arrangement and valuation report, a request may be sent to the Applicant Company 2 at [investors.iwl@inoxwind.com](mailto:investors.iwl@inoxwind.com) and the Applicant Company 2 will arrange to send the same to the registered address of the said person. Alternatively, the equity shareholder/ debenture holder/ secured creditor/ unsecured creditor can obtain the abovementioned documents free of charge on all working days (except Saturday, Sunday and public holidays) from the Registered Office of the Applicant Company 2 at 301, ABS Tower Old Padra Road, Vadodara, Gujarat, India, 390007 between 10:00 AM (IST) to 5:00 PM (IST), up to the date of the respective meetings. The electronic copy of the documents for inspection as mentioned in the Notice are available under "Investors" section on the website of the Applicant Company at [www.rescowind.com](http://www.rescowind.com).

As these meetings are being held through VC, physical attendance of the equity shareholders, debenture holders, secured creditors and unsecured creditors has been dispensed with. Accordingly, the facility for appointment of proxies by the equity shareholders, debenture holders, secured creditors and unsecured creditors of the Applicant Company 2 is not available at these meetings.

The NCLT has appointed Mr. Binod Kumar Sinha, Ex. Member NCLT, as the Chairperson, and Ms. Vandana R. Kohli, Advocate, as the Scrutiniser of the said meetings.

The above mentioned Scheme of Arrangement, if approved by the requisite majority of the equity shareholders, debenture holders, secured creditors and unsecured creditors of the Applicant Company 2 as per Section 230(6) of the Act and other applicable Scheme circulars, if any, will be subject to the subsequent approval of the Hon'ble NCLT and such other approvals, permissions and sanctions from any other regulatory/ statutory authorities as may be deemed necessary.

### E-voting

In compliance with the provisions of the Order of the Hon'ble NCLT and Section 108 and other applicable provisions of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, applicable provisions of the SEBI Listing Regulations read with SEBI Master circular No. SEBI/HO/ DDHS/DDHS-PoD-1/P/CIR/2024/48 dated May 21, 2024 ("SEBI Scheme Debt Circular") and other applicable SEBI circulars, SS-2, and in accordance with the requirements prescribed by the Ministry of Corporate Affairs for holding general meetings through e-voting, the Applicant Company 2 is providing the facility of remote e-voting and e-voting during the meetings through the facility provided by National Securities Depository Limited (NSDL). The detailed procedure for attending the meeting through VC and e-voting forms part of the Notes to the Notice of the respective meetings. Some of the important details regarding e-voting are provided as below:

Particulars	Equity Shareholders meeting	Debenture holders meeting	Secured Creditors meeting	Unsecured Creditors meeting
Cut-off date for E-voting	Sunday, 26.10.2025	Monday, 31.03.2025	Monday, 31.03.2025	Monday, 31.03.2025
Commencement of remote e-voting period	Wednesday, 29.10.2025 at 09:00 AM (IST)	Wednesday, 29.10.2025 at 09:00 AM (IST)	Wednesday, 29.10.2025 at 09:00 AM (IST)	Wednesday, 29.10.2025 at 09:00 AM (IST)
End of the remote e-voting period	Saturday, 01.11.2025 at 05:00 PM (IST)	Saturday, 01.11.2025 at 05:00 PM (IST)	Saturday, 01.11.2025 at 05:00 PM (IST)	Saturday, 01.11.2025 at 05:00 PM (IST)

The remote e-voting module shall be disabled by the NSDL beyond the aforesaid date and time. Remote e-voting shall not be allowed beyond the respective voting period, as stated above. The Applicant Company 2 is also providing facility of e-voting at the respective meetings.

The voting rights of the equity shareholders will be in proportion to their share of the paid-up equity share capital as on the Cut-Off date, i.e., 26.10.2025. A person whose name is recorded in the Register of Members maintained by the Applicant Company 2/ RTA or in the Registrar of Beneficial Owners maintained by the Depositories, as on the Cut-Off date only, shall be entitled to vote.

The voting rights of the debenture holders will be in proportion to the outstanding amount due to the Applicant Company 2 as on the Cut-Off date, i.e., 31.03.2025. A person whose name appears in the register of debenture holders as on the Cut-Off date only, shall be entitled to vote.

The voting rights of the secured creditors will be in proportion to the outstanding amount due to the Applicant Company 2 as on the Cut-Off date, i.e., 31.03.2025. A person whose name appears in the list of secured creditors as on the Cut-Off date only, shall be entitled to vote.

The voting rights of the unsecured creditors will be in proportion to the outstanding amount due to the Applicant Company 2 as on the Cut-Off date, i.e., 31.03.2025. A person whose name appears in the list of unsecured creditors as on the Cut-Off date only, shall be entitled to vote.

Equity shareholders/ debenture holders/ secured creditors/ unsecured creditors will be provided with the facility for e-voting during the respective meetings and those who have not already cast their vote on the resolution by remote e-voting (prior to the meeting) will be eligible to exercise their rights to vote on such resolution at the meeting. Equity shareholders/ debenture holders/ secured creditors/ unsecured creditors who have cast their votes on resolution by remote e-voting prior to the meeting will also be eligible to participate at the meeting through VC but shall not be entitled to cast their vote on such resolution again.

Any person who acquires equity shares/ debenture holder/ become secured creditor/ unsecured creditor of the Applicant Company 2 after the Cut-Off date and wishes to view the proceedings of the meetings, may obtain the login id and password by sending request to National Securities Depository Limited at [evoting@nsdl.com](mailto:evoting@nsdl.com) or request to the Applicant Company 2/ RTA/ Depository for the same. However, such person shall not be entitled to vote on the Resolution.

Any equity shareholder(s) or debenture holder(s) holding shares/ debentures in physical form, or any equity shareholder(s), debenture holder(s), secured creditor(s) or unsecured creditor(s) who have not registered their e-mail address with the Company/ RTA/ Depository, as applicable, or any equity shareholders who acquire shares of the Applicant Company 2 and becomes an equity shareholder of the Applicant Company 2 after the dispatch of the Notice and holding shares as on Cut-off Date, i.e., Sunday, 26.10.2025, may follow below instructions for registering the e-mail address, obtaining User ID and Password for joining the meeting/ exercising e-voting facility (remote e-voting and e-voting during the meeting):

### For Equity Shareholders and Debenture Holders:

- Physical holding: Send a request providing necessary details like Folio No., Name of shareholder/ debenture holder, scanned copy of the share certificate/ debenture certificate (front and back), PAN (self-attested scanned copy of PAN card), Aadhar (self-attested scanned copy of Aadhar Card, in case applicable) by sending email to the Company, [investors.iwl@inoxwind.com](mailto:investors.iwl@inoxwind.com);

- Demat holding: Please contact your Depository Participant (DP) and register your e-mail address and phone number in your demat account, as per the process advised by your DP.

### For Secured Creditors and Unsecured Creditors:

Secured Creditors or Unsecured Creditors may send e-mail request to [investor@inoxgreen.com](mailto:investor@inoxgreen.com) or a written request by post/ courier/ hand delivery to the Company at its corporate office at INOXGFL Towers, Plot No.17, Sector 16A, Noida-201301, Uttar Pradesh. Such creditor are requested to provide their name, Permanent Account Number (PAN), Nature of creditor (unsecured/ secured), amount outstanding and e-mail address along with the request.

However, if the person is already registered with RTA/ Depository for remote e-voting, then such party can use their existing User ID and Password for casting their vote. Further details are mentioned in the "Notes" section to the Notice. The respective persons are requested to read the same carefully.

In case of any queries/ grievances, any difficulty in attending the meeting through VC/OAVM or accessing the facility for remote e-voting and e-voting during the meeting, the equity shareholder/ debenture holder/ secured creditor/ unsecured creditor may send an email to [investors.iwl@inoxwind.com](mailto:investors.iwl@inoxwind.com) or Ms. Pallavi Mhatre, Senior Manager, NSDL at [evoting@nsdl.com](mailto:evoting@nsdl.com).

Sd/-

Place: Noida  
Date: September 29, 2025  
Binod Kumar Sinha  
Chairperson appointed for the Meetings  
by order of Hon'ble Tribunal dated September 08, 2025



## Moneywise Financial Services Pvt. Ltd.

www.smcfinance.com (Company / MWFSPL)

Heading Address:-11-6B,Shanti Chambers,Pusa Road,New Delhi - 110005

Ph No:-+91-11-30111000 nbfcare@smcfinance.com

CIN : U51909DL1996PTC353582

### GOLD AUCTION NOTICE

The borrowers, in specific and public in general, are hereby notified that the public auction of the gold ornaments pledged in the below accounts who have defaulted in payment of the due amount or have failed to provide the required margin, despite repeated being notified by registered letters, is proposed to be conducted at the registered office of Company on **09th October 25 from 11 AM onwards**. Change in venue and date of auction, if any, will be displayed at the auction centre. Unauctioned items shall be auctioned on subsequent working days after displaying the details on Company website ([www.smcfinance.com](http://www.smcfinance.com)) or auction centre. Please read the complete terms and conditions ("T&C") pertaining to this public auction, by checking the following web link: <https://www.smcfinance.com/gold-loan.php>

List of Pledges: Branch Name: Loan account numbers- Mubarakpur Branch - GLD2442075, Palam Colony - GLD2433749, Maujpur - GLD2449375, GLD2466295. The bidders are requested to submit the tender form and deposit earnest money deposit of ₹ 20,000/- by way of RTGS/NEFT/IMPS/DD. This amount is refundable in the event of an unsuccessful bid. The bidders must carry their valid PAN Card / ID Card and authority letter at the auction venue. For details contact (M: 7026000426/9971804797)

Place: Delhi

Date: 30-09-2025

Authorized Officer

Moneywise Financial Services Pvt. Ltd.



## Tyger Capital Pvt Ltd.

Registered Office : Adani House, 56, Shrimali Society, Navrangpura, Ahmedabad 380 009, Gujarat, India

Corporate Office : 1004/5, 10th Floor, C-Wing, One BKC, C-66, G-Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India,

CIN : U65909GJ2016PTC093692, Website : [www.Tygercapital.in](http://www.Tygercapital.in)

### DEMAND NOTICE UNDER SECTION 13(2) OF THE SARFAESI ACT, 2002

You the below mentioned Borrowers, Co-borrower(s) / Guarantor have availed loan/s facility(ies) have availed loan/s facility(ies) from **Tyger Capital Pvt Ltd.** (formerly Known as M/s. Adani Capital Pvt Ltd vide Certificate of Incorporation dated 6th June 2024, issued by the Office of the Registrar of Companies, Ministry of Corporate Affairs, herein after refer to "TCPL") by mortgaging your immovable properties (Securities). Consequent to your defaults your loans were classified as non-performing assets. **Tyger Capital Pvt Ltd** for the recovery of the outstanding dues, issued demand notice under Section 13(2) of The Securitization and Reconstruction of Financial Asset and Enforcement of Security Interest Act, 2002 (the Act), the contents of which are being published herewith as per Section 13(2) of the Act read with rule 3(1) of the Security Interest (Enforcement) Rules, 2002

Name Of The Borrower / Co-Borrower/ Guarantor/ Essel Loan Account No/ Old Loan Account No.	Mortgage Property Address	Demand Notice Date / O/s Amount / O/s Date
106MSM001021800 Mahendra Singh/ Pranila Devi	All that piece and Parcel of Land measuring 100 Sq. yds i.e. 83.61 sq. mtrs in Khasra no. 237, situated at Village Haldani, Pargana and Tehsil Dadri, Dist. Gutam, Budh Nagar U.P. Bouded as East - Property of Vasudev Gupta, West - Property of Anil, North - Gali, South - Open plot	23-Sep-25 Rs.2168660/- (Rupees Twenty One Lakhs Sixty Eight Thousand Six Hundred and Sixty Only) As On Date 23-Sep-25

You the Borrower/s and Co-borrowers/Guarantor are therefore called upon to make payment of the above mentioned demanded amount with further interest as mentioned herein above in full within 60 days of this notice failing which the undersigned shall be constrained to take action under the act to enforce the above-mentioned securities. Your attention is invited to provisions of sub-section (8) of section 13 of the act by virtue of which you are at liberty to redeem the secured asset within period stipulated in the aforesaid provision. Please note that as per section 13(13) of the said act, you are restrained from transferring the above-referred securities by way of sale, lease or otherwise without our consent.

Place : Uttar Pradesh

Date : 30.09.2025

For Tyger Capital Pvt Ltd.

Sd/-

Authorised Officer

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. **NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.** INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED ("BSE SME") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

### PUBLIC ANNOUNCEMENT



## SAMPARK INDIA LOGISTICS LIMITED

(formerly SAMPARK INDIA LOGISTICS PRIVATE LIMITED)

Our company was originally incorporated as a Private Limited Company under the name "Sampark India Logistics Private Limited" on December 01, 2012, in accordance with the Companies Act, 1956. We received a fresh certificate of incorporation, bearing the corporate identification number U63090DL2012PTC245542, from the Registrar of Companies, Delhi and Haryana. Subsequently, our company converted into a public limited company, resulting in a name change to "Sampark India Logistics Limited" This alteration was formally recorded in a new Certificate of Incorporation dated September 02, 2024, with the Corporate Identification Number U63090DL2012PLC245542, issued by the Registrar of Companies, Central Processing Centre. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 159 of the Draft Red Herring Prospectus.

Registered Office: Plot No. 48, Bhule Ram Colony, Block B, Gali No. 7, Rangpuri Extension, Palam Airport, South West Delhi, New Delhi - 110037, India

Corporate Office: 17/3, Mathura Road, Ground & Second Floor, Faridabad City, Haryana-121002, India

Contact Person: Ms. Ritika Bachhawat, Company Secretary & Compliance Officer; Tel No. +91 9355579723, E-Mail ID: [compliance@silpl.com](mailto:compliance@silpl.com)

Website: <https://silpl.rathigroup.info/> ; CIN: U63090DL2012PLC245542

### OUR PROMOTERS: (I) MR. SANJAY KUMAR RATHI AND (II) MRS. RENU RATHI

INITIAL PUBLIC OFFER OF UPTO 33,36,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF SAMPARK INDIA LOGISTICS LIMITED ("THE COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹[•] LAKHS ("THE ISSUE") OUT OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND NET ISSUE WILL CONSTITUTE [•]% AND [•]% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH. THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES.

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(i) OF SCRR AS AMENDED. THIS ISSUE IS A BOOK BUILT ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 (1) & (2) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see "The Issue" beginning on page no. 49 of the Draft Red Herring Prospectus.) A copy will be delivered for filing to the Registrar of Companies as required under sub-section 4 of Section 26 of the Companies Act, 2013.

In terms of Regulation 256 of SEBI ICDR Regulations read with the SEBI Circular No. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, and Unified Payments Interface (UPI) introduced vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 all the potential investors shall participate in the issue only through an Application Supported by Blocked Amount ("ASBA") process providing details about the bank account which will be blocked by the Self Identified Syndicate Banks ("SCSBs") for the same. Further, pursuant to SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, Individual Investors applying in public issue may use either Application Supported by Blocked Amount (ASBA) process or UPI payment mechanism by providing UPI ID in the Application Form which is linked from Bank Account of the investor. (For details in this regard, specific attention is invited to "Issue Procedure" beginning on page no. 298 of the Draft Red Herring Prospectus.)

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the Draft Red Herring Prospectus on September 28, 2025 with SME Platform of BSE Limited (BSE SME). Pursuant to Regulation 247(1) of the SEBI ICDR Regulations, the Draft Red Herring Prospectus filed with BSE SME shall be made public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of BSE SME at [www.bseindia.com](http://www.bseindia.com), on the website of the Company at <https://silpl.rathigroup.info/> and on the website of the Book Running Lead Manager, i.e. Finshore Management Services Limited at [www.finshoregroup.com](http://www.finshoregroup.com). Our Company invites members of the public to give their comments on the Draft Red Herring Prospectus filed with BSE SME, with respect to disclosures made in the Draft Red Herring Prospectus. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance Officer of our Company on email id: [compliance@silpl.com](mailto:compliance@silpl.com) and/or the Book Running Lead Manager on email id: [investors@finshoregroup.com](mailto:investors@finshoregroup.com) within 21 days from the aforesaid date of filing of the Draft Red Herring Prospectus with BSE SME.

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 25 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus may only be taken after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Red Herring Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on the **SME Platform of BSE Limited ("BSE SME")**.

For details of the share capital and capital structure and the names of the Signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" beginning on page 65 of the Draft Red Herring Prospectus. The liability of members of our Company is limited.

For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" beginning on page 159 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
<b>FINSHORE MANAGEMENT SERVICES LIMITED</b> Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India <b>Telephone:</b> 033 – 2289 5101 / 4603 2561 <b>Email:</b> <a href="mailto:info@finshoregroup.com">info@finshoregroup.com</a> <b>Contact Person:</b> Mr. S. Ramakrishna Iyengar <b>Website:</b> <a href="http://www.finshoregroup.com">www.finshoregroup.com</a> <b>Investor Grievance Email:</b> <a href="mailto:investors@finshoregroup.com">investors@finshoregroup.com</a> <b>SEBI Registration No:</b> INM000012185 <b>CIN No:</b> U74900WB2011PLC169377	<b>MAASHITLA SECURITIES PRIVATE LIMITED</b> 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi-110034, India <b>Telephone:</b> +91-11-45121795 / 011-47581432 <b>Email:</b> <a href="mailto:ipo@maashitla.com">ipo@maashitla.com</a> <b>Contact Person:</b> Mr. Mukul Agarwal <b>Website:</b> <a href="http://www.maashitla.com">www.maashitla.com</a> <b>Investor Grievance Email:</b> <a href="mailto:investor.ipo@maashitla.com">investor.ipo@maashitla.com</a> <b>SEBI Registration Number:</b> INR000004370 <b>CIN No:</b> U67100DL2010PTC208725

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed in the Draft Red Herring Prospectus.

For SAMPARK INDIA LOGISTICS LIMITED

On behalf of the Board of Directors

Sd/-

Sanjay Kumar Rathi

Managing Director

DIN: 01484666

Place: Delhi

Date : September 29, 2025

SAMPARK INDIA LOGISTICS LIMITED is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Draft Red Herring Prospectus on September 28, 2025 with SME Platform of BSE Limited ("BSE SME"). The Draft Red Herring Prospectus is available on the websites of the BSE SME at [www.bseindia.com](http://www.bseindia.com), the website of the Company at <https://silpl.rathigroup.info/> and the website of the Book Running Lead Manager, i.e., Finshore Management Services Limited at [www.finshoregroup.com](http://www.finshoregroup.com). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" on page 25 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus filed with BSE SME for making any investment decision.

This announcement has been prepared for publication in India and not to be released or distributed in the United States. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any jurisdiction, including the United States. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be Issued and sold outside the United States in compliance with Regulation S of the Securities Act and the applicable laws of the jurisdiction where those Issues and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be Issued or sold, and applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.



# वैचारिक लड़ाई हारने वाले लोग राहुल को चुप कराने के लिए रच रहे साजिश : कांग्रेस

जनसत्ता ब्यूरो

नई दिल्ली, 29 सितंबर

कांग्रेस ने सोमवार को अखिल भारतीय विद्यार्थी परिषद (एबीवीपी) के पूर्व नेता द्वारा राहुल गांधी पर की गई विवादास्पद टिप्पणी को लेकर सोमवार को भाजपा एवं राष्ट्रीय स्वयंसेवक संघ पर हमला जारी रखा। कांग्रेस ने कहा कि जो लोग वैचारिक लड़ाई हार रहे हैं और जिनकी 'चोरी' उजागर हो गई है, वे विपक्ष के नेता को चुप कराने के लिए 'साजिश' रच रहे हैं। कांग्रेस ने यह भी कहा कि भाजपा को स्पष्ट करना चाहिए कि क्या वह अपने 'प्रवक्ता' के इस कृत्य का समर्थन करती है और यदि नहीं करती है, तो कार्रवाई करनी चाहिए।

कांग्रेस के संगठन महासचिव केसी वेणुगोपाल ने कहा कि भाजपा प्रवक्ता ने एक टीवी चैनल पर बहस के दौरान खुली धमकी दी। मुझे नहीं पता कि केरल पुलिस कार्रवाई

कांग्रेस के संगठन महासचिव केसी वेणुगोपाल ने कहा कि भाजपा प्रवक्ता ने एक टीवी चैनल पर बहस के दौरान खुली धमकी दी। मुझे नहीं पता कि केरल पुलिस कार्रवाई क्यों नहीं कर रही है।

क्यों नहीं कर रही है, इसलिए मैंने अमित शाह को लिखा। भाजपा प्रवक्ता की ओर से स्पष्ट धमकी है। हमें लगता है कि यह एक बड़ी साजिश का हिस्सा है। मुझे अभी तक गृह मंत्री से कोई प्रतिक्रिया नहीं मिली है। उन्होंने यह भी कहा कि हम भाजपा से जानना चाहते हैं कि क्या वह इस कृत्य के साथ है? अगर नहीं, तो उन्हें उस प्रवक्ता के खिलाफ कार्रवाई करनी चाहिए।

वेणुगोपाल ने रविवार को इस मामले को लेकर गृह मंत्री अमित शाह को पत्र लिखा था। उन्होंने कहा था कि संबंधित व्यक्ति के खिलाफ तुरंत कार्रवाई न करने को लोकसभा में

विपक्ष के नेता के खिलाफ हिंसा में मिलीभगत और हिंसा को सामान्य बनाने के रूप में देखा जाएगा। वेणुगोपाल ने दावा किया था कि महादेव भाजपा के प्रवक्ता हैं और उन्होंने यह टिप्पणी एक मलयालम चैनल पर एक बहस के दौरान की थी। वहीं कांग्रेस के मीडिया विभाग के प्रमुख पवन खेड़ा ने कहा कि भाजपा के एक प्रवक्ता ने टीवी पर कहा कि ह्यराहुल गांधी के सीने में गोली मार दी जाएगी और उस प्रवक्ता पर कोई कार्रवाई भी नहीं की गई। उन्होंने कहा कि इससे पहले सीआरपीएफ ने (कांग्रेस अध्यक्ष मल्लिकार्जुन) खरगे जी को राहुल गांधी की सुरक्षा को लेकर एक पत्र लिखा था और उसे लीक कर दिया गया था। उनकी सुरक्षा का राजनैतिकरण क्यों किया जा रहा है और ऐसा माहौल क्यों बनाया जा रहा है उन्होंने कहा कि इसमें किसी साजिश की बू आ रही है। उन्होंने सवाल किया कि यह साजिश कौन रच रहा है? खेड़ा ने दावा किया कि ये वही लोग हैं, जो वैचारिक लड़ाई हार रहे हैं।

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. **NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.** INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED ("BSE SME") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

## PUBLIC ANNOUNCEMENT



Please Scan this QR Code to view the DRHP

## SAMPARK INDIA LOGISTICS LIMITED

(formerly SAMPARK INDIA LOGISTICS PRIVATE LIMITED)

Our company was originally incorporated as a Private Limited Company under the name **"Sampark India Logistics Private Limited"** on December 01, 2012, in accordance with the Companies Act, 1956. We received a fresh certificate of incorporation, bearing the corporate identification number U63090DL2012PTC245542, from the Registrar of Companies, Delhi and Haryana. Subsequently, our company converted into a public limited company, resulting in a name change to **"Sampark India Logistics Limited"**. This alteration was formally recorded in a new Certificate of Incorporation dated September 02, 2024, with the Corporate Identification Number U63090DL2012PLC245542, issued by the Registrar of Companies, Central Processing Centre. For further details of change in name and registered office of our company, please refer to section titled **"Our History and Certain Corporate Matters"** beginning on page no 159 of the Draft Red Herring Prospectus.

**Registered Office:** Plot No. 48, Bhule Ram Colony, Block B, Gali No. 7, Rangpuri Extension, Palam Airport, South West Delhi, New Delhi - 110037, India

**Corporate Office:** 17/3, Mathura Road, Ground & Second Floor, Faridabad City, Haryana-121002, India

**Contact Person:** Ms. Ritika Bachhawat, Company Secretary & Compliance Officer; **Tel No.** +91 9355579723, **E-Mail ID:** compliance@silpl.com

**Website:** https://silpl.rathigroup.info/; **CIN:** U63090DL2012PLC245542

### OUR PROMOTERS: (I) MR. SANJAY KUMAR RATHI AND (II) MRS. RENU RATHI

INITIAL PUBLIC OFFER OF UPTO 33,36,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF SAMPARK INDIA LOGISTICS LIMITED ("THE COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹[●] LAKHS ("THE ISSUE") OUT OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND NET ISSUE WILL CONSTITUTE [●]% AND [●]% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES.

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(i) OF SCRR AS AMENDED. THIS ISSUE IS A BOOK BUILT ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 (1) & (2) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see **"The Issue"** beginning on page no. 49 of the Draft Red Herring Prospectus.) A copy will be delivered for filing to the Registrar of Companies as required under sub-section 4 of Section 26 of the Companies Act, 2013.

In terms of Regulation 256 of SEBI ICDR Regulations read with the SEBI Circular No. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, and Unified Payments Interface (UPI) introduced vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 all the potential investors shall participate in the issue only through an Application Supported by Blocked Amount ("ASBA") process providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. Further, pursuant to SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, Individual Investors applying in public issue may use either Application Supported by Blocked Amount (ASBA) process or UPI payment mechanism by providing UPI ID in the Application Form which is linked from Bank Account of the investor. (For details in this regard, specific attention is invited to **"Issue Procedure"** beginning on page no. 298 of the Draft Red Herring Prospectus.)

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the Draft Red Herring Prospectus on September 28, 2025 with SME Platform of BSE Limited (BSE SME). Pursuant to Regulation 247(1) of the SEBI ICDR Regulations, the Draft Red Herring Prospectus filed with BSE SME shall be made public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of BSE SME at www.bseindia.com, on the website of the Company at https://silpl.rathigroup.info/ and on the website of the Book Running Lead Manager, i.e. Finshore Management Services Limited at www.finshoregroup.com. Our Company invites members of the public to give their comments on the Draft Red Herring Prospectus filed with BSE SME, with respect to disclosures made in the Draft Red Herring Prospectus. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance Officer of our Company on email id: compliance@silpl.com and/or the Book Running Lead Manager on email id: investors@finshoregroup.com within 21 days from the aforesaid date of filing of the Draft Red Herring Prospectus with BSE SME.

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section **"Risk Factors"** beginning on page 25 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus may only be taken after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Red Herring Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on the **SME Platform of BSE Limited ("BSE SME")**.

For details of the share capital and capital structure and the names of the Signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled **"Capital Structure"** beginning on page 65 of the Draft Red Herring Prospectus. The liability of members of our Company is limited.

For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled **"History and Certain Corporate Matters"** beginning on page 159 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 <b>FINSHORE</b> Creating Enterprise Managing Values <b>FINSHORE MANAGEMENT SERVICES LIMITED</b> Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India <b>Telephone:</b> 033 – 2289 5101 / 4603 2561 <b>Email:</b> info@finshoregroup.com <b>Contact Person:</b> Mr. S. Ramakrishna Iyengar <b>Website:</b> www.finshoregroup.com <b>Investor Grievance Email:</b> investors@finshoregroup.com <b>SEBI Registration No:</b> INM000012185 <b>CIN No:</b> U74900WB2011PLC169377	 <b>MAASHITLA SECURITIES PRIVATE LIMITED</b> 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi-110034, India <b>Telephone:</b> +91-11-45121795 / 011-47581432 <b>Email:</b> ipo@maashitla.com <b>Contact Person:</b> Mr. Mukul Agarwal <b>Website:</b> www.maashitla.com <b>Investor Grievance Email:</b> investor.ipo@maashitla.com <b>SEBI Registration Number:</b> INR000004370 <b>CIN No:</b> U67100DL2010PTC208725

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed in the Draft Red Herring Prospectus.

For **SAMPARK INDIA LOGISTICS LIMITED**

On behalf of the Board of Directors

Sd/-

**Sanjay Kumar Rathi**

**Managing Director**

**DIN: 01484666**

**Place:** Delhi

**Date :** September 29, 2025

**SAMPARK INDIA LOGISTICS LIMITED** is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Draft Red Herring Prospectus on September 28, 2025 with SME Platform of BSE Limited ("BSE SME"). The Draft Red Herring Prospectus is available on the websites of the BSE SME at www.bseindia.com, the website of the Company at https://silpl.rathigroup.info/ and the website of the Book Running Lead Manager, i.e., Finshore Management Services Limited at www.finshoregroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled **"Risk Factors"** on page 25 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus filed with BSE SME for making any investment decision.

This announcement has been prepared for publication in India and not to be released or distributed in the United States. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any jurisdiction, including the United States. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be Issued and sold outside the United States in compliance with Regulation S of the Securities Act and the applicable laws of the jurisdiction where those Issues and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be Issued or sold, and applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

POST-OFFER PUBLIC ANNOUNCEMENT TO THE ELIGIBLE SHAREHOLDERS OF PREMIER CAPITAL SERVICES LIMITED			
Corporate Identification Number: L65920MH1983PLC030629 Registered Office: 4, Bhima Vajarna Complex, Sir Pochkhanwala Road, Worli, Mumbai - 400030, Maharashtra, India. Contact Number: +91-98260-82155 / +91-731-2499910 / +91-731-4241914 Email Address: premiercapitalservices@gmail.com Website: www.premiercapitalservices.in			
OPEN OFFER FOR ACQUISITION OF UP TO 96,35,840 OFFER SHARES, REPRESENTING 26.04% OF THE VOTING SHARE CAPITAL OF PREMIER CAPITAL SERVICES LIMITED, THE TARGET COMPANY, FROM ITS ELIGIBLE SHAREHOLDERS AT AN OFFER PRICE OF ₹5.65/- PER OFFER, PAYABLE IN CASH, BY MR. HITESH KOTHARI (ACQUIRER 1), M/S HITESH KOTHARI HUF (ACQUIRER 2), AND M/S HARGO ENTERPRISE PRIVATE LIMITED (ACQUIRER 3), THE ACQUIRERS, PURSUANT TO AND IN COMPLIANCE WITH REGULATIONS 3(1), AND 4, OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, INCLUDING SUBSEQUENT AMENDMENTS THERETO.			
This Post-Offer Public Announcement is being issued by Swaraj Shares and Securities Private Limited, the Manager to the Offer ("Manager"), on behalf of the Acquirers to the Eligible Shareholders of the Target Company, pursuant to and in compliance with the provisions of Regulation 18(12) and other applicable provisions under the SEBI (SAST) Regulations ("Post-Offer Public Announcement").			
This Post-Offer Public Announcement should be read in continuation of, and in conjunction with the: a) Public Announcement dated Friday, February 14, 2025 ("Public Announcement"), (b) Detailed Public Statement dated Tuesday, February 18, 2025, in connection with this Offer, published on behalf of the Acquirers on Thursday, February 20, 2025, in Financial Express (English daily) (All Editions), Jansatta (Hindi daily) (All Editions), and Mumbai Lakshadheep (Marathi Daily) (Mumbai Edition) ("Newsletters") ("Detailed Public Statement"), (c) Draft Letter of Offer dated Friday, February 28, 2025, filed and submitted with SEBI pursuant to the provisions of Regulation 16(1) of the SEBI (SAST) Regulations ("Draft Letter of Offer"), (d) Clarificatory public statement of Termination of the Share Purchase Agreement Saturday, August 02, 2025, and published by the Selling Promoter Shareholder, in the newspaper on Monday, August 04, 2025 ("Clarificatory Public Statement of Termination of the Share Purchase Agreement"), (e) Letter of Offer dated Monday, August 25, 2025, along with the Form of Acceptance-cum-Acknowledgement ("Letter of Offer"), (f) Recommendations of the Independent Directors of the Target Company which were approved on Monday, September 01, 2025, and published in the Newspapers on Tuesday, September 02, 2025 ("Recommendations of the Independent Directors of the Target Company"), (g) Pre-Offer and corrigendum to the Detailed Public Statement Advertisement dated Tuesday, September 02, 2025, which was published in the Newspapers on Wednesday, September 03, 2025 ("Public Announcement, Detailed Public Statement, Draft Letter of Offer, Clarificatory Public Statement of Termination of the Share Purchase Agreement, Letter of Offer, Recommendations of the Independent Directors, Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement of the Target Company, and this Post-Offer Public Announcement are hereinafter collectively referred to as "Offer Documents") issued by the Manager on behalf of the Acquirers.			
The capitalized terms used but not defined in this Post-Offer Public Announcement shall have the meaning assigned to such terms in the Offer Documents			
1.	Name of the Target Company	M/s Premier Capital Services Limited, a public limited incorporated under the provisions of the Companies Act, 1956, bearing corporate identity number "L65920MH1983PLC030629", bearing Permanent Account Number "AAACPS693R" allotted under the Income Tax Act, 1961, with its registered office located at 4, Bhima Vajarna Complex, Sir Pochkhanwala Road, Worli, Mumbai - 400030, Maharashtra, India.	
2.	Name of the Acquirers and PACs	Mr. Hitesh Kothari, son of Mr. Govind Kothari, aged about 45 years, Indian Resident, bearing Permanent Account Number "AKBPX510GE" allotted under the Income Tax Act, 1961, and resident at A-1104, Rock Enclave Co-Operative Housing Society Limited, Near Hindustan Naka, Kandivli West, Sahyadri Nagar, Opposite ICICI Bank, Mumbai - 400067, Maharashtra, India. M/s Hitesh Kothari HUF, bearing Permanent Account Number "AADH89417" under the Income Tax Act, 1961, acting through its Karta Mr. Hitesh Kothari, aged about 45, residing at A-1104, Rock Enclave Co-Operative Housing Society Limited, Near Hindustan Naka, Kandivli West, Sahyadri Nagar, Opposite ICICI Bank, Mumbai - 400067, Maharashtra, India. M/s Hargo Enterprise Private Limited, a private company incorporated under Companies Act, 2013, bearing CIN "U51909MH2022PTC382393", having its registered office located at 1415, 14th Floor, Gharshyam Enclave, Lalitpada, Kandivli West, Mumbai - 400067, Maharashtra, India. No person is acting in concert with the Acquirers for the purposes of this Offer. While, in terms of Regulation 2 (1) (a) (2) of the SEBI (SAST) Regulations, Mrs. Shweta Maheshwari, Mrs. Sankita Kothari, and Mr. Prakash Kothari, being co-promoters of Acquirer 2, and Mr. Bhupesh Kothari and Ms. Garvita Kothari, acting in the capacity of promoters and shareholder of the Acquirer 3, or such other persons may be deemed to be acting in concert with the Acquirers, however, such Deemed PACs are not acting in concert with the Acquirers for the purposes of this Offer, within the meaning of Regulation 2 (1) (a) (1) of the SEBI (SAST) Regulations.	
3.	Name of Manager to the Offer	Swaraj Shares and Securities Private Limited	
4.	Name of Registrar to the Offer	Purva Sharegistry (India) Private Limited	
5.	Offer Details		
5.1	Date of Opening of the Offer	Thursday, September 04, 2025	
5.2	Date of Closing of the Offer	Thursday, September 18, 2025	
6.	Date of Payment of Consideration	Friday, September 26, 2025.	
7.	Details of the Acquisition		
	Particulars	Proposed in the Offer Document (Assuming full acceptance in this Offer)	Actuals (Pursuant to the tendering of Offer Shares by some of the Eligible Shareholders under this Offer)
7.1	Offer Price	₹5.65/-	₹5.65/-
7.2	Aggregate number of Equity Shares tendered	96,35,840	8,050
7.3	Aggregate number of Equity Shares accepted	96,35,840	8,050
7.4	Size of the Open Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹ 5,44,42,496.00/-	₹45,482,50/-
7.5	Pre-Share Purchase Agreement transaction direct shareholding as on the date of the Public Announcement of the Acquirers		
a)	Number of Equity Shares	Nil	Nil
b)	% of Voting Share Capital	Not Applicable	Not Applicable
7.6	Sale Shares proposed to be acquired by way of Share Purchase Agreement		
a)	Number of Equity Shares	1,22,89,780	1,22,89,780
b)	% of Voting Share Capital	33.16%	33.16%
Pursuant to this Offer and transaction contemplated in Share Purchase Agreement, the Acquirers shall become the promoters of Target Company, and all the existing Promoters shall cease to be promoters of Target Company in compliance with Regulation 31A (10) of SEBI (LODR) Regulations. However, it is imperative to note that, the Share Purchase Agreement has been terminated by the Selling Promoter Shareholder. Whereas, the Acquirers have issued a Notice of Invocation of Arbitration Clause (as stipulated in the Share Purchase Agreement) to the Selling Promoter Shareholder regarding the said matter. This termination may have an impact on the Underlying Transaction, the details of which are specified under Paragraph 3.1.2.4, under the section 3.1, titled as "Background of the Offer" under Paragraph 3 titled as "Details of the Offer" on page 16 of the Letter of Offer, however, the Acquirers are obligated to comply with the Open Offer requirements in accordance with the SEBI (SAST) Regulations.			
7.7	Equity Shares acquired by way of Offer		
a)	Number of Equity Shares	96,35,840	8,050
b)	% of Voting Share Capital	26.00%	0.02%
7.8	Equity Shares acquired after the Detailed Public Statement		
a)	Number of Equity Shares acquired	Nil	Nil
b)	Price of the Equity Shares acquired	Not Applicable	Not Applicable
c)	% of Equity Shares acquired	Not Applicable	Not Applicable
7.9	Post-Offer shareholding of the Acquirers (considering the Sale Shares acquired under the Share Purchase Agreement and the Equity Shares tendered in this Offer)		
a)	Number of Equity Shares	2,19,25,620	1,22,97,830
b)	% of Voting Share Capital	59.16%	33.18%
7.10	Pre-Offer and Post-Offer shareholding of the Public Shareholders (other than the Acquirers, the Selling Promoter Shareholder, and the Existing Promoters)		
	Particulars	Pre-Offer	Post-Offer
a)	Number of Equity Shares	2,22,36,290	1,26,00,450
b)	% of Voting Share Capital	60.00%	34.00%
c)	% of Voting Share Capital	60.00%	59.98%
8.	This Corrigendum to the Letter of Offer is intended to clarify and update the following disclosure, after the information stated under the table under sub-paragraph 6.13, titled as "There are non-compliances with various provisions of the SEBI (SAST) Regulations, the details of which are encapsulated as under:" on page 59 of the Letter of Offer: As of this date, no penalties had been or have been levied by SEBI against the Target Company, and its Promoters and members of the Promoter Group for the aforesaid violation. However, SEBI may initiate appropriate action against the Promoters for the violation in terms of SEBI (SAST) Regulations and under the provisions of SEBI Act.		
9.	The Acquirers accept full responsibility for their information contained in this Post-Offer Public Announcement and for their obligations specified under SEBI (SAST) Regulations.		
10.	Pursuant to this Offer and consummation of the Underlying Transaction contemplated in Share Purchase Agreement, the Acquirers shall become the promoters of Target Company, and all the existing Promoters shall cease to be promoters of Target Company in compliance with Regulation 31A (10) of SEBI (LODR) Regulations. However, it is imperative to note that, the Share Purchase Agreement has been terminated by the Selling Promoter Shareholder. Whereas, the Acquirers have issued a Notice of Invocation of Arbitration Clause (as stipulated in the Share Purchase Agreement) to the Selling Promoter Shareholder regarding the said matter. This termination may have an impact on the Underlying Transaction, the details of which are specified under Paragraph 3.1.2.4, under the section 3.1, titled as "Background of the Offer" under Paragraph 3 titled as "Details of the Offer" on page 16 of the Letter of Offer, however, the Acquirers are obligated to comply with the Open Offer requirements in accordance with the SEBI (SAST) Regulations.		
11.	A copy of this Post-Offer Public Announcement will be accessible on the websites of Securities and Exchange Board of India at www.sebi.gov.in, BSE Limited at www.bseindia.com and the registered office of the Target Company.		
ISSUED BY MANAGER TO THE OFFER <b>SWARAJ</b> SWARAJ SHARES AND SECURITIES PRIVATE LIMITED Swaraj Shares and Securities Private Limited Corporate Identification Number: U51101WB2000PTC092621 Principal Place of Business: 402, Antarkash Thakoor House, Makwana Road, Marol, Andheri East, Mumbai - 400059, Maharashtra, India Contact Person: Tannoy Banerjee/ Pankita Patel Contact Number: +91-22-69649999 Email Address: takeover@swarajshares.com Investor grievance Email Address: investor.relations@swarajshares.com SEBI Registration Number: INM00012380 Validity: Permanent			
Date: Monday, September 29, 2025 Place: Mumbai			For and on behalf of all the Acquirers Sd/- Mr. Hitesh Kothari (Acquirer 1)

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